



The four step method to build your
Wealth Legacy



**OUR FOUR STEP METHOD IS PROVEN TO
ACCELERATE YOUR WEALTH LEGACY JOURNEY**

By implementing the four step method, you
increase your ability to build your wealth legacy.

THE WEALTH LEGACY JOURNEY

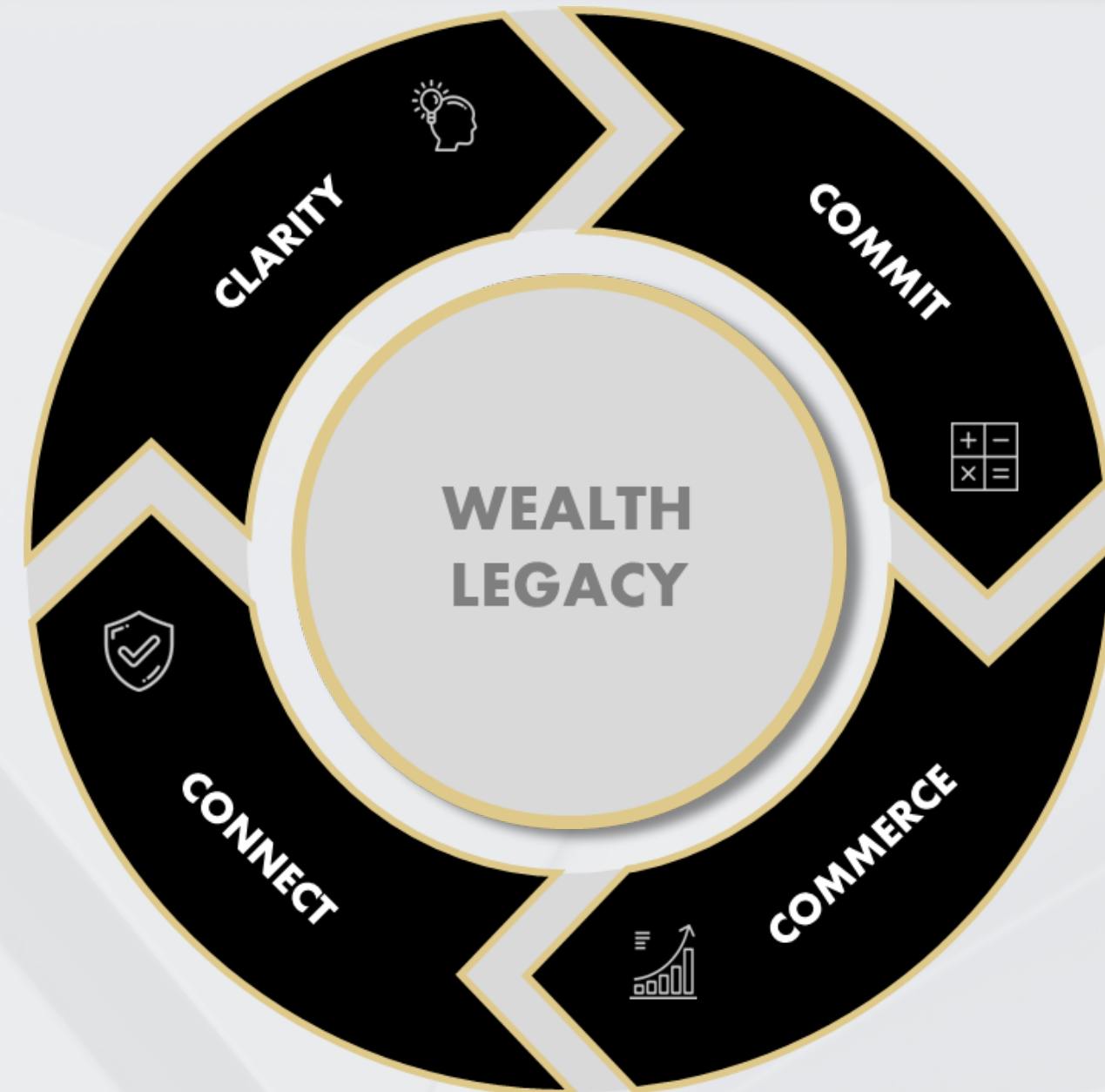


The accumulation of wealth is a goal that many individuals strive for in their lifetime, whether it is to provide for themselves and their loved ones or to leave a legacy for future generations.

The wealth legacy journey involves creating a plan to accumulate and manage assets and transferring them to future generations through effective estate planning.

At Hillsquare, we help individuals navigate through this journey to increase their ability to build a lasting impact with their wealth.

We have leveraged our understanding of the wealth legacy journey to develop core products that enables individuals and families to efficiently establish a livelihood, lifestyle or legacy.





01

CLARITY

MINDSET MASTERY

The CLARITY step is the foundation stage for success in building your wealth legacy.

Its the step that provide answers to the question why?

It acts as the catalyst for the other three elements of the model and it has so much impact on your chances of achieving wealth.

The clarity step focus on mindset mastery . By using a simple **vision planner**, it challenges your thinking to develop a mindset that deal with the B.E.L.I.E.F systems that has probably held you back till now.

Realign your values and vision to match your expectation. Revisit your goals and with the right mindset and clarity, success is inevitable.

ACCEPT

Understand your mindset

ASSESS

Be aware of your B.E.L.I.E.F system

ANALYSE

Identify your values

ADAPT

Recreate your mindset

02

COMMIT

MISSPENDING HABITS

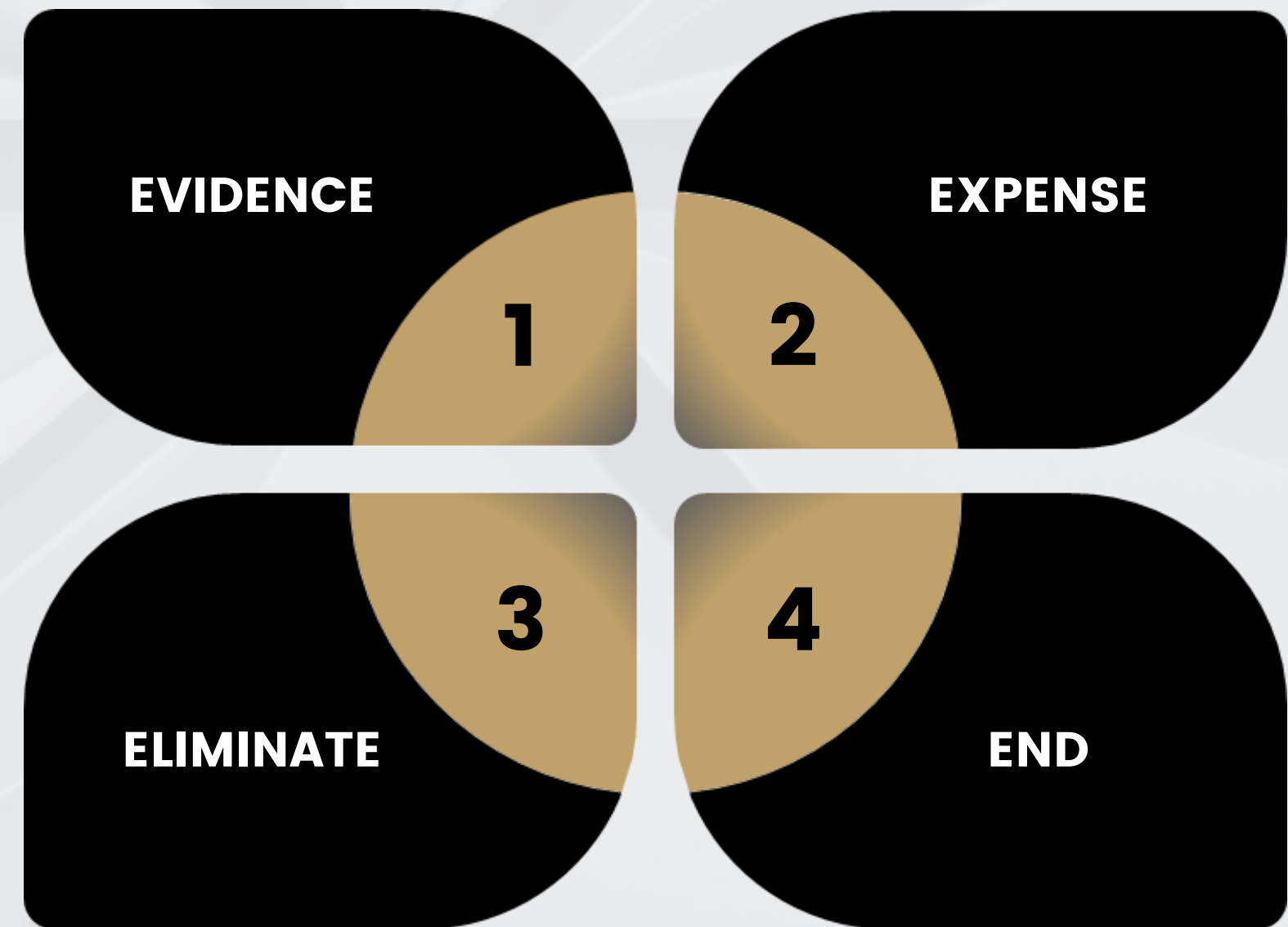
The COMMIT step is the evaluation stage that helps identify and deal with misspending habits.

Its the step that provide answers to the question what?

Misspending drains valuable funds, so as quickly as possible, you need to follow these 4 elements to identify the and deal with the drain.

Evidence of your spending will reveal if you are building wealth or not. Track your expenses and you will find if you are incurring debt. Eliminate bad debt at all cost, ensure you end the debt cycle and commit to stay out of debt.

Review your spending habits using a simple budgeting tool, you will notice quick wins and dividend for your evaluation will begin to pay off



03

COMMERCE

MULTIPLIER MATRIX

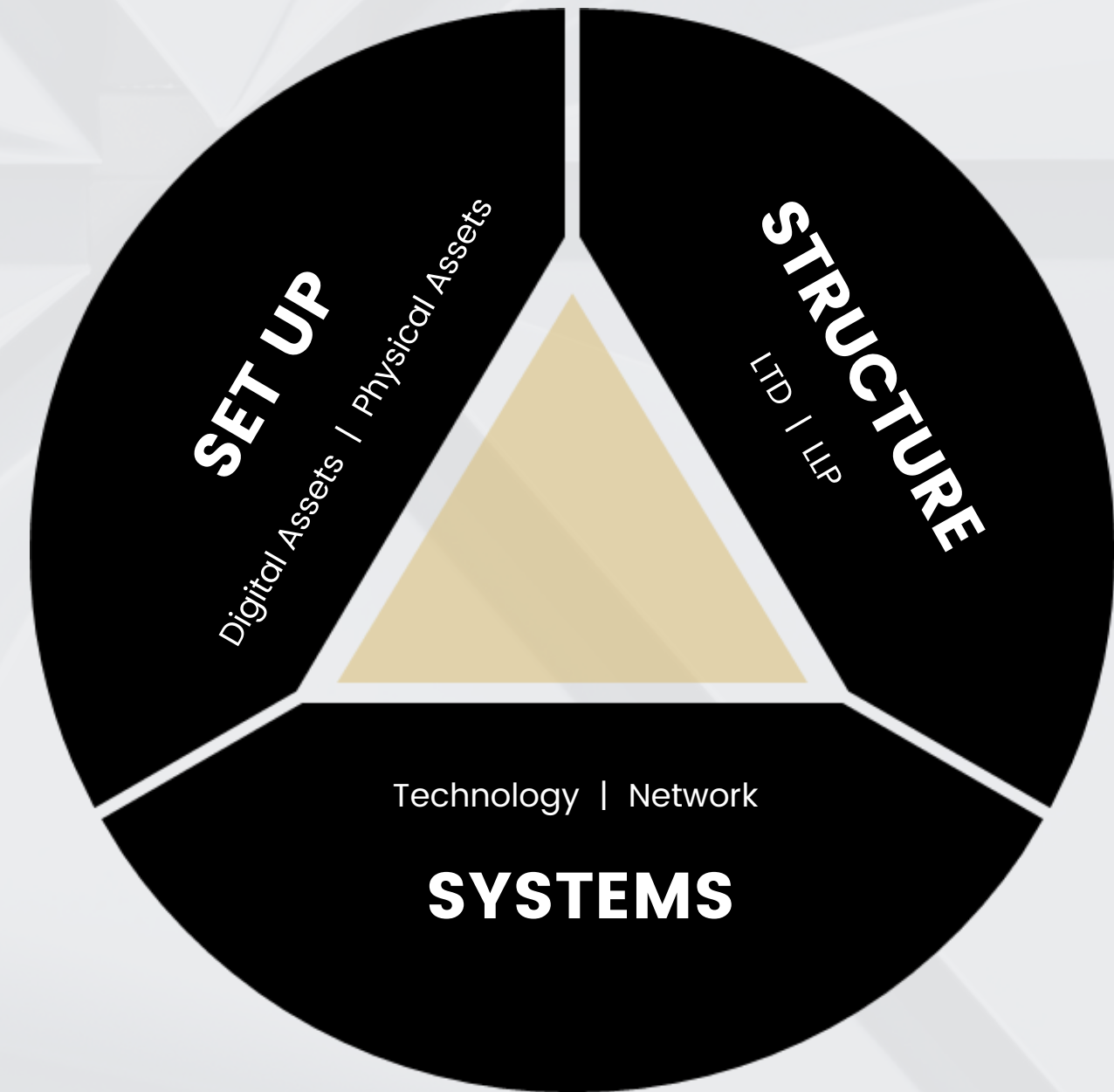
The COMMERCE step is the production stage that helps you create assets using a multiplier matrix.

Its the step that provide answers to the question how?

Here, you create digital and physical income producing assets to produce an income ecosystem. The formulae for wealth creation lies in the law of compounding effect. This creates a compounding effect referred to as the multiplier matrix.

When done correctly, growth is inevitable. Therefore, it is worth paying attention to the **set up**, **structure** and **systems** that will service the operation of your income ecosystem.

Growth isnt linear, its exponential.





04

CONNECT

MANAGEMENT PLAN

The CONNECT step is the protection stage that helps you safeguard wealth using a management plan.

Its the step that provide answers to the question who?

We use the T.I.P.S method to make sure your management plan is relevant for the future.

The plan ensures you are efficient with you tax planning because taxation is your friend. Risks are inevitable and the plan ensures you are effective with insurance to protect your livelihood, lifestyle and legacy.

Retirement looms ahead and this part helps secure your pension using a trust. After all is said and done, your inheritance needs to be secured using a will and estate planning so it functions as the legacy you envision.





NEXT STEPS

THE ASSESSMENT

The assessment is a great complementary tool that measure your ability to build a wealth legacy. You will get a bespoke report with improvement feedback. visit - <https://hillsquare.scoreapp.com>

DISCOVERY CALL

Our discovery call is an introductory chat about you current circumstances, needs and goals. This call is to find out the right approach for you. Schedule a discovery call and speak to a consultant today. visit - <https://calendly.com/emmanueladedipe/15min>

BONUS

Get your vision planner below and start to set your goals for the journey ahead

VISION PLANNER



MY VISION

write down the vision for you life.

Blank area for writing down the vision for your life.

MY GOALS

write down your goals for multiple areas of your life. We refer to this as your P.I.E.S

PHYSICAL e.g health related goals	EMOTIONAL e.g relationships - family, friends and love related goals
INTELLECTUAL e.g finance and career related goals	SPIRITUAL e.g higher power related goals

MY VALUES

write down the three highest value in life.

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GOALS PLANNER



FOCUS AREA	OBJECTIVE	RESOURCE NEEDED	TARGET DATE	COMMENT
PHYSICAL e.g health related goals				
INTELLECTUAL e.g finance and career related goals				
EMOTIONAL e.g relationships - family, friends and love life related goals				
SPIRITUAL e.g higher power related goals				

Bonus



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Let's increase your ability to build a

Wealth Legacy

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